

LT.F 234/2007

September 12, 2007

Subject : Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2007
To : President
The Stock Exchange of Thailand

Following TICON's Extraordinary General Meeting of Shareholders No. 1/2007, held on September 12, 2007, the Company would like to announce the resolutions as follows:

1. To certify the Minutes of the 2007 Annual Ordinary General Meeting of Shareholders, held on April 30, 2007
2. To approve the issuance and offering of additional debentures, details of which are as follows:

Objectives	To fund operation, business expansion and refinance existing certain	portion of the Company's debts
Type	Amortization or bullet payment, secured or unsecured, subordinated or	unsubordinated debentures including derivative debentures with or without debenture holder's representative, subject to the prevailing market conditions at the time of issuing and offering
Amount	Any amount in one lot or several lots (excluding 2,000 million Baht	debentures approved by the Shareholders' meeting held on September 20, 2005), the aggregate outstanding principal will not exceed Baht 2,000 million
Maturity	Not exceeding 10 years	
Offering	Offered domestically and/or outside Thailand to the public and/or institutional investors and/or investors in special characteristic in whole or in part which could be single or multiple offerings	
Interest	Subject to the prevailing market conditions at the time of issuing and	offering
Early redemption	Debenture holders and/or the Company may hold the right to redeem the	debentures prior to maturity depends on the conditions of each issue of the debentures
Other conditions	To authorize the Board of Directors and/or the President and/or the	Managing Director and/or persons entrusted by the Board of Directors or the President or the Managing Director to make decision on all relevant matters in regard to the issuance of the debentures

3. No other business

Please be informed accordingly.

Yours faithfully

(Miss Lalitphant Phiriyaphant)
Company Secretary