

Ref: LT.F 250/2007

October 3, 2007

Subject Result of the exercise of TICON-W2 Warrants

To The president

The Stock Exchange of Thailand

Attachment The report of exercise of TICON-W2 Warrants

According to the 7<sup>th</sup> exercise date of TICON-W2 on September 28, 2007, the Company would like to announce the result of the exercise as attached.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)  
Company Secretary

**Report of the exercise of TICON-W2 Warrants**  
**TICON Industrial Connection Public Company Limited**  
**September 28, 2007**

1. Results of the exercise

Number of persons	4 Persons
Exercised warrants	72,900 Warrants
Allotted ordinary shares	76,180 Shares
Unexercised warrants	20,128,684 Warrants

2. Details of the exercise

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	1	3	-	-	4
Exercised warrants (Unit)	22,400	50,500	-	-	72,900
Allotted ordinary shares (Share)	23,408	52,772	-	-	76,180
Percentage of total warrants offered	0.087	0.197	-	-	0.284

3. Proceeds received from the exercise

Total amount	659,794.99	Baht
Less expenses	-	Baht
Net proceeds received	659,794.99	Baht

Remark : Par value is Baht 1 per share.

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)  
 Company Secretary