

Ref: LT.F 107/2008

April 3, 2008

Subject Result of the exercise of TICON-W2 Warrants
To The president
The Stock Exchange of Thailand
Attachment The report of exercise of TICON-W2 Warrants

According to the 9th exercise date of TICON-W2 on March 31, 2008, the Company would like to announce the result of the exercise as attached.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary

Finance Department
Telephone number : 02-679-6565
Facsimile number : 02-287-3153

Report of the exercise of TICON-W2 Warrants
TICON Industrial Connection Public Company Limited
March 31, 2008

1. Results of the exercise

Number of persons	19 Persons
Exercised warrants	2,316,344 Warrants
Allotted ordinary shares	2,420,620 Shares
Unexercised warrants	17,172,540 Warrants

2. Details of the exercise

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	1	17	-	1	19
Exercised warrants (Unit)	1,000	2,215,344	-	100,000	2,316,344
Allotted ordinary shares (Share)	1,045	2,315,073	-	104,502	2,420,620
Percentage of total warrants offered	0.004	8.648	-	0.390	9.042

3. Proceeds received from the exercise

Total amount	20,964,989.83	Baht
Less expenses	-	Baht
Net proceeds received	20,964,989.83	Baht

Remark : Par value is Baht 1 per share.

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)
 Company Secretary