(Reviewed Quarter-1 and Consolidated F/S (F45-3)) Report: Reviewed Quarterly Financial Statements Name TICON INDUSTRIAL CONNECTION PUBLIC COMPANY

LIMITED

Reviewed

(In thousands)

Ending 31 March

The Consolidated Financial Statement

Quarter 1

Year 2008 2007

Net profit (loss) 51,615 82,576 EPS (baht) 0.08 0.13

The Company Financial Statement

Quarter 1
Year 2008 2007
Net profit (loss) 72,858 111,982

EPS (baht) 0.11 0.17

Type of report:

Unqualified Opinion

Comment: Please see details in financial statements, auditor's report and remarks from SET SMART

"The company hereby certifies that the information above is correct and complete. In addition, the company has already reported and disseminated its financial statements in full via the SET Electronic Listed Company Information Disclosure (ELCID), and has also submitted the original report to the Securities and Exchange Commission."

Signature _____

(Miss Lalitphant Phiriyaphant)

Position Head of Finance

Authorized to sign on behalf of the company