

Ref: LT.F 179/2008

July 3, 2008

Subject Result of the exercise of TICON-W2 Warrants
To The president
The Stock Exchange of Thailand
Attachment The report of exercise of TICON-W2 Warrants

According to the 10th exercise date of TICON-W2 on June 30, 2008, the Company would like to announce the result of the exercise as attached.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary

Finance Department
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Report of the exercise of TICON-W2 Warrants
TICON Industrial Connection Public Company Limited
June 30, 2008

1. Results of the exercise

Number of persons	5 Persons
Exercised warrants	3,073,924 Warrants
Allotted ordinary shares	3,222,884 Shares
Unexercised warrants	14,098,616 Warrants

2. Details of the exercise

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	-	5	-	-	5
Exercised warrants (Unit)	-	3,073,924	-	-	3,073,924
Allotted ordinary shares (Share)	-	3,222,884	-	-	3,222,884
Percentage of total warrants offered	-	11.999	-	-	11.999

3. Proceeds received from the exercise

Total amount	27,823,157.58	Baht
Less expenses	-	Baht
Net proceeds received	27,823,157.58	Baht

Remark : Par value is Baht 1 per share.

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)
 Company Secretary