

Ref. No. LT.F 182/2008

July 7, 2008

Subject : Use of proceeds from the exercise of TICON-W2 Warrants
To : The President
The Stock Exchange of Thailand

During the first half of 2008, TICON Industrial Connection Public Co., Ltd. ("the Company") received proceeds from the exercise of TICON-W2 amounting to Baht 48,788,147.41. The Company would like to announce that the entire proceeds had been used as the Company's working capital.

Please be informed.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Head of Finance

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