

Ref. No. LT.F 006/2009

January 12, 2009

Subject : Use of proceeds from the exercise of TICON-W2 Warrants  
To : The President  
The Stock Exchange of Thailand

During the second half of 2008, TICON Industrial Connection Public Co., Ltd. ("the Company") has received proceeds from the exercise of TICON-W2 of Baht 8,689,295.79. The Company would like to announce that the entire proceeds had been used as the Company's working capital.

Please be informed.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)  
Head of Finance