

(F53-5)

**Report of the allotment of TICON-W3 Warrants  
TICON Industrial Connection Public Company Limited  
February 10, 2009**

1. Information of the allotment of the warrants

Type of warrants	Warrants to purchase TICON's ordinary shares
Number of warrants issued	219,353,636 units
Offer to	Existing shareholders
Offering price	Baht 0 per unit
Offering date	February 3, 2009

2. Result of the allotment

- [  ] full allotment  
[  ] partial allotment

3. Details of the allotment of the warrants

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	42	1,618	41	25	1,726
Number of warrants	93,881,919	54,715,754	65,472,955	5,283,008	219,353,636
Percentage of present listing warrants	42.80	24.94	29.85	2.41	100.00

4. Proceeds received from the allotment

Total amount	-	Baht
Less expenses	-	Baht
Net proceeds received	-	Baht

It is certified that the information in this report is true and accurate.

Mr. Wei Cheng Kuan

Mr. Virapan Pulges