

(F53-5)

**Report of the allotment of TICON-W4 Warrants**  
**TICON Industrial Connection Public Company Limited**  
**June 4, 2009**

1. Information of the allotment of the warrants

Type of warrants	Warrants to purchase TICON's ordinary shares No.4
Number of warrants issued	Up to 111,892,684 units, but not lower than 109,678,142 units
Offer to	Existing shareholders
Offering price	Baht 0 per unit
Offering date	May 22, 2009

2. Result of the allotment

109,677,073 units were allotted (since there was no more TICON-W2 warrants exercised during the allocation period, and the fraction resulting from the calculation of the allocation of TICON-W4 warrants was cancelled, the number of the allotted warrants are therefore lower than those forecast in the amount of 2,215,611 units, which will be cancelled).

3. Details of the allotment of the warrants

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	40	2,529	37	25	2,631
Number of warrants	48,437,095	38,270,891	19,538,571	3,430,516	109,677,073
Percentage of present listing warrants	44.16	34.90	17.81	3.13	100.00

4. Proceeds received from the allotment

Total amount	-	Baht
Less expenses	-	Baht
Net proceeds received	-	Baht

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)  
Company Secretary