

Ref: LT.F 251/2009

July 3, 2009

Subject Result of the exercise of TICON-W4 Warrants

To The president
The Stock Exchange of Thailand

Attachment The report of exercise of TICON-W4 Warrants

According to the 1st exercise date of TICON-W4 on June 30, 2009, the Company would like to announce that there was no warrant holders exercised the right to purchase TICON's ordinary share.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary

Finance Department
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Report of the exercise of TICON-W4 Warrants
TICON Industrial Connection Public Company Limited
June 30, 2009

1. Results of the exercise

| | |
|--------------------------|----------------------|
| Number of persons | - Persons |
| Exercised warrants | - Warrants |
| Allotted ordinary shares | - Shares |
| Unexercised warrants | 109,677,073 Warrants |

2. Details of the exercise

| | Thai Juristic Persons | Thai Natural Persons | Foreign Juristic Persons | Foreign Natural Persons | Total |
|--------------------------------------|-----------------------------|----------------------------|--------------------------------|-------------------------------|-------|
| Number of persons | - | - | - | - | - |
| Exercised warrants (Unit) | - | - | - | - | - |
| Allotted ordinary shares (Share) | - | - | - | - | - |
| Percentage of total warrants offered | - | - | - | - | - |

3. Proceeds received from the exercise

| | | |
|-----------------------|---|------|
| Total amount | - | Baht |
| Less expenses | - | Baht |
| Net proceeds received | - | Baht |

Remark : -Par value is Baht 1 per share.

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)
 Company Secretary