

Ref. No. LT.F 013/2010

January 11, 2010

Subject : Use of proceeds from the exercise of TICON-W4 Warrants
To : The President
The Stock Exchange of Thailand

During the second half of 2009, TICON Industrial Connection Public Co., Ltd. ("the Company") has received proceeds from the exercise of TICON-W4 of Baht 14,321,056.00. The Company would like to announce that the entire proceeds had been used as the Company's working capital.

Please be informed.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary