



ตลาดหลักทรัพย์แห่งประเทศไทย
The Stock Exchange of Thailand

LISTED SECURITIES GRANTED BY THE SET : TICON

Starting from January 13, 2010, the Stock Exchange of Thailand (SET) allowed the securities of Ticon Industrial Connection Public Company Limited (TICON) to be traded on the SET after finishing capital registered procedures.

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|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name | : TICON |
| Issued and Paid up Capital | |
| Old | : 659,854,052 Baht (Common Share 659,854,052 shares) |
| New | : 660,195,884 Baht (Common Share 660,195,884 shares) |
| Par Value | : 1 Baht |
| Allocate to | : 1) 320,000 warrants (TICON-W2) exercise to 336,899 common shares exercise ratio 1 warrant: 1.05281 common shares, exercise price Baht 8.597 per share and exercise date December 30, 2009 2) 4,933 warrants (TICON-W4) exercise to 4,933 common shares exercise ratio 1 warrant: 1 common share, exercise price Baht 8 per share and exercise date December 30, 2009 |