

Ref: LT.F 033/2010

February 17, 2010

Subject Result of the exercise of TICON-W2 Warrants

To The president
The Stock Exchange of Thailand

Attachment The report of exercise of TICON-W2 Warrants

According to the last exercise date of TICON-W2 on February 15, 2010, the Company would like to announce the result of the exercise as attached.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary

Finance Department
Telephone number : 02-679-6565
Facsimile number : 02-287-3153

Report of the exercise of TICON-W2 Warrants
TICON Industrial Connection Public Company Limited
February 15, 2010

1. Results of the exercise

Number of persons	64 Persons
Exercised warrants	11,011,219 Warrants
Allotted ordinary shares	11,592,698 Shares
Unexercised warrants	1,341,897 Warrants

2. Details of the exercise

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	2	62	-	-	64
Exercised warrants (Unit)	822,900	10,188,319	-	-	11,011,219
Allotted ordinary shares (Share)	866,357	10,726,341	-	-	11,592,698
Percentage of total warrants offered	3.212	39.770	-	-	42.982

3. Proceeds received from the exercise

Total amount	99,662,424.71	Baht
Less expenses	-	Baht
Net proceeds received	99,662,424.71	Baht

Remark : -Par value is Baht 1 per share.

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)
 Company Secretary