

Ref. No. LT.F 120/2010

July 8, 2010

Subject : Use of proceeds from the exercises of TICON-W2, TICON-W3 and TICON-W4 Warrants  
To : The President  
The Stock Exchange of Thailand

During the first half of 2010, TICON Industrial Connection Public Co., Ltd. ("the Company") received proceeds from the exercises of TICON-W2, TICON-W3 and TICON-W4 warrants amounting to Baht 102,678,253.17 in total. The Company would like to announce that the entire proceeds had been used as the Company's working capital.

Please be informed.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)  
Company Secretary

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