

Ref. No. LT.F 009/2011

January 19, 2011

Subject : Use of proceeds from the exercise of TICON-W3 and TICON-W4 Warrants
To : The President
The Stock Exchange of Thailand

During the second half of 2010, TICON Industrial Connection Public Co., Ltd. ("the Company") has received proceeds from the exercise of TICON-W3 and TICON-W4 of Baht 217,769,241.30. The Company would like to announce that the entire proceeds had been used as the Company's working capital.

Please be informed.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary