



Ref : LT.F 038/2005

March 8, 2005

Subject Information concerning the exercise of TICON-W1 warrants  
Attention The President  
The Stock Exchange of Thailand

As 22.5 million units of TICON warrants were issued to the existing shareholders, public investors and directors and selected employees during June 3 - 4, 2002, the Company would like to notify that the twelfth exercise date of TICON-W1 is on **March 31, 2005**. The details of the exercise of TICON-W1 are as follows;

**1. Exercise Ratio and Exercise Price**

One warrant will be exercisable for 5.06603 new ordinary shares at the price of Baht 1 per share

**2. Notification Period and Obtaining of Exercise Notice Period**

March 24 - 25 and 28 - 30, 2005, from 8.30 a.m. to 3.30 p.m.

**3. Contact Place**

Accounts and Finance Department  
TICON Industrial Connection Public Company Limited  
Suite 1308, 13/1th Floor, Sathorn City Tower  
175 South Sathorn Road, Thungmahamek,  
Sathorn, Bangkok, 10120  
Telephone number : 0-2679-6565  
Facsimile number : 0-2287-3153

**4. Exercise Procedure**

Any holders who wish to exercise their warrants shall complete the following actions and submit the following documents at the contact place mentioned above:

1. A completed Exercise Notice ;
2. Certificates representing Warrants in the amount specified in the Exercise Notice and, where applicable, authority for receiving the Share Certificates and a new Warrant Certificate representing those Warrants that are not exercised.

\* Where the Warrants are in the scripless form, holders who wish to exercise their right shall notify such intention and file the completed application for withdrawal of the Warrant Certificates or the issuance of certificates receipts in the form prescribed by the SET with a securities company acting as their broker. Any securities company shall notify the TSD (the Registrar) to request withdrawal of the Certificates representing the Warrants to be exercised, and the TSD shall issue the Certificates for holders to use as supplementary evidence when exercising their Warrants.

3. Payment of the amount specified in the Exercise Notice by making payment in the form of cheque, banker's draft, bank cheque or bank payment order that can be cashed in the Bangkok Metropolitan area and shall be made payable on March 31, 2005 to "TICON

**Industrial Connection Public Company Limited for Shares Subscription**” crossed “Account Payee Only”. Any such exercise will be deemed to be completed when it is fully paid.

The Company allows holders to pay for the exercise of warrants directly into bank account at the Savings Account named “**TICON Industrial Connection Public Company Limited for Shares Subscription**” of Bangkok Bank Public Company Limited, Sathorn Branch, account number 142-0-71813-0. Holders who do so must submit their original pay-in slip showing the said payment to the Company.

4. Verification of Identification

- 1) Thai Individual Person : Signed copy of his/her Identification Card
- 2) Foreign Individual Person : Signed copy of his/her passport
- 3) Juristic Person : Signed copies of certificate of incorporation and corporate affidavit and signed copies of the identification cards of the authorized persons as per 1) or 2).
- 4) Foreign Juristic Person : Signed copies of certificate of incorporation and corporate affidavit of a registry official which must be notarized by a public notary and signed copies of the identification cards of the authorized persons as per 1) or 2).

5. The number of Warrants to be exercised shall be an integer. Holders are responsible for the payment of stamp duties arising from the exercise of their Warrants.

Should you have any query, please contact to the contact place mentioned above on the business day (Monday to Friday, from 8.30 a.m. to 5.00 p.m.)

Please be informed accordingly.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)  
Finance Manager