

Ref: LT.F 092/2009

April 16, 2009

Subject Result of the exercise of TICON-W2 Warrants

To The president
The Stock Exchange of Thailand

Attachment The report of exercise of TICON-W2 Warrants

According to the 13th exercise date of TICON-W2 on March 31, 2009, the Company would like to announce that there was no warrant holders exercised the right to purchase TICON's ordinary share.

Yours faithfully,

(Miss Lalitphant Phiriyaphant)
Company Secretary

Finance Department
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Report of the exercise of TICON-W2 Warrants
TICON Industrial Connection Public Company Limited
March 31, 2009

1. Results of the exercise

Number of persons	- Persons
Exercised warrants	- Warrants
Allotted ordinary shares	- Shares
Unexercised warrants	12,673,116 Warrants

2. Details of the exercise

	Thai Juristic Persons	Thai Natural Persons	Foreign Juristic Persons	Foreign Natural Persons	Total
Number of persons	-	-	-	-	-
Exercised warrants (Unit)	-	-	-	-	-
Allotted ordinary shares (Share)	-	-	-	-	-
Percentage of total warrants offered	-	-	-	-	-

3. Proceeds received from the exercise

Total amount	-	Baht
Less expenses	-	Baht
Net proceeds received	-	Baht

Remark : -Par value is Baht 1 per share.

It is certified that the information in this report is true and accurate.

(Miss Lalitphant Phiriyaphant)
 Company Secretary